High Speed Internet in Bavaria

The Role of the Agency for Digitization, High-Speed Internet and Surveying



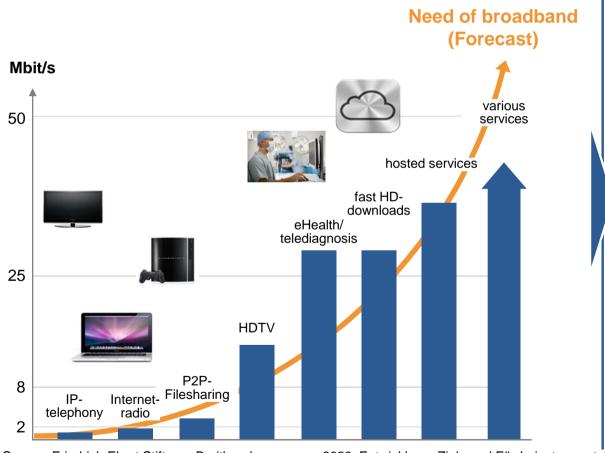
Joint C+LR KEN-Think Tank workshop in Zurich, 19-20 March 2015 - Markus Brunhofer -

Papal elections in Rome



Only modern infrastructures can accommodate the demand for High-Speed Internet

Exemplary applications for needs of broadband



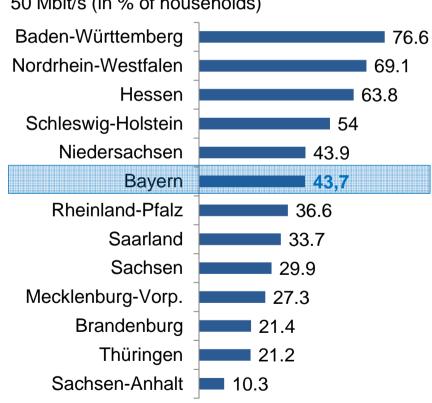
- new applications
- increasing importance in area states
- great need for broadband by citizens and entrepreneurs
- ever-growing demand for High-Speed Internet

Source: Friedrich Ebert Stiftung "Breitbandversorgung 2020, Entwicklung, Ziele und Förderinstrumente"

As an area state Bavaria has to meet a special challenge: the area-wide expansion of High-Speed Internet

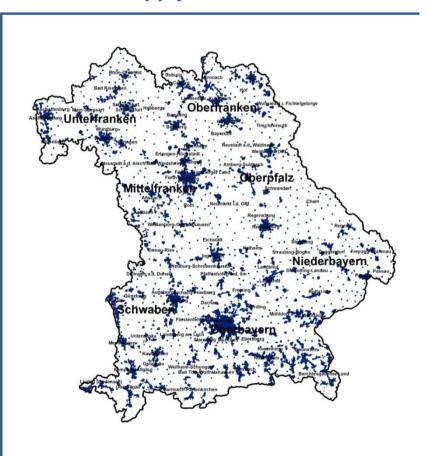
Broadband supply – area states

Broadband supply – all technologies 50 Mbit/s (in % of households)



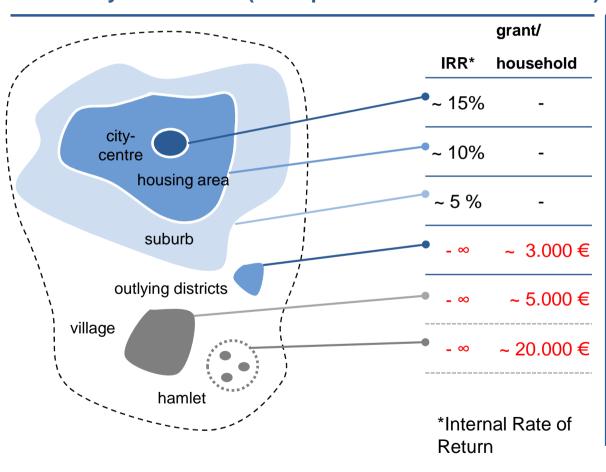
Source: Bericht zum Breitbandatlas Mitte 2013

Broadband supply >25 Mbit/s



There is no profitability in rural areas for operators

Profitability Calculation (Example Fibre to the Curb - FTTC) Key Points



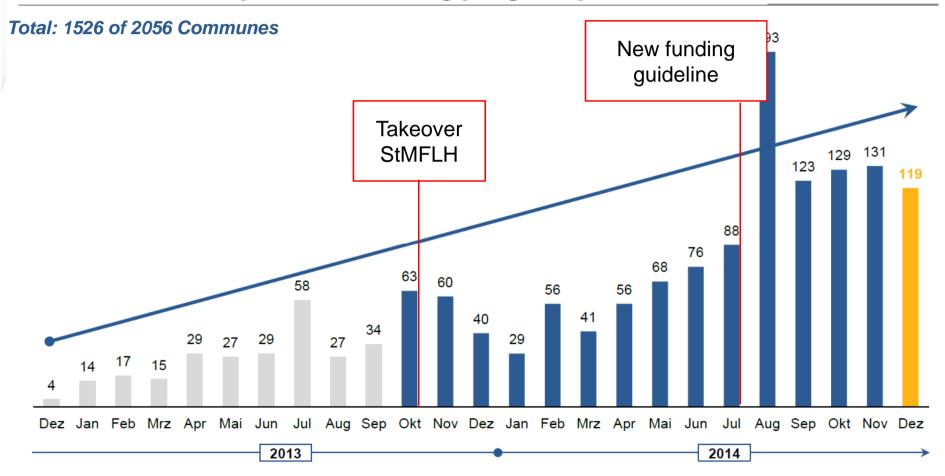
- Profitability for operators is decreasing with a falling density of households (white spots)
- Portfolio effects by consolidation of more villages or hamlets (municipal cooperation)

Kick-off for the "new" administration



Key points of the Bavarian Funding Program

Increase of startups in the funding program per month



Stand: 31.12.2014

The new funding program was notified from the EU-Commission in July 2014 – a change for the better

Key points of the funding program – (notified July 2014)

			,	
Funding amount	BbR (2014) 1,5 Billion. €	BbR (2012) 500 Mio. €	1	improved funding conditions
total				
Funding limit per commune	max. 950.000 € min. 500.000 €	500.000€	2	Intensified consulting
Funding rate	60%-80% (90%)	40%-60% (80%)	_	of the communes
		` '		
"Startgeld Netz" Startup money	5.000 €	X	3	shortened funding
municipal cooperation	50.000 €	×		process
Funding process	9 modules	19 steps		
Partial payments	possible	x		
Consulting of the communes	71 broadband managers (ADBV) 8 regional managers	8 regional managers		

20/03/2015

Package of measures

Key points of the Bavarian Funding Program

Objective of the funding program: achieving "an essential improvement of the current supply with high-speed internet"

Funding purpose

...build up high-speed internet networks with at least 30 mbit/s in download rate and a lot higher upload rate as currently available

Deadline

Last day for request of funding: 30 September 2018

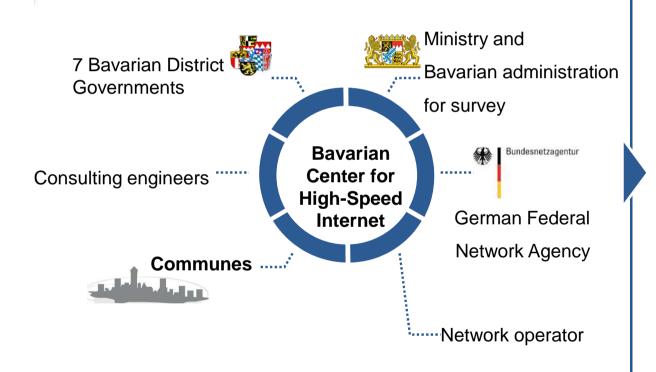
Preconditions

- Funding only for "white spots" (< 30mbit/s)
- No buildout through the operators by themselves in the next 36 months
- Ensuring neutrality for technology and providers/operators

Key points of the Bavarian Funding Program

Consulting: The Bavarian Center for High-Speed Internet (BBZ) supports the communes during the whole funding process

The BBZ in Amberg is



... counterpart

- Connecting all main players
 - Broadband-manager communes - ministry -Bavarian District Governments
 - BBM communes operators
- Operating an own online presence; provide exemplary documents and manuals
- Support the ministry in technical and legal questions
- Clear up questions concerning the funding program

The intensive support of the communes is the key to success



■ Today: **1712 communes** 20/03/2015

Questions? Comments?

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